



**ADDLESHAW
GODDARD**

Dated 10 June 2020

**CATALYST HOUSING LIMITED
PRUDENTIAL TRUSTEE COMPANY LIMITED**

**SUPPLEMENTAL BOND TRUST DEED
constituting £150,000,000 3.125 per cent.
Secured Bonds due 2047 (to be consolidated
and form a single series with the £250,000,000
3.125 per cent. Secured Bonds due 2047)**

SIGNATORIES

Executed as a deed by)
Catalyst Housing Limited)
affixing its common seal in the presence of)

Authorised Signatory



Authorised Signatory



Executed as a deed by)
affixing **the Common Seal of**)
Prudential Trustee Company Limited)
in the presence of)

Sealing Officer

